

CLUSTER · COVER

Immune cytopenias consortium - rolling read - Q1 2027

4 non-competing members. Shared cluster-level intelligence + member-specific addenda inside strict firewall. Snapshot locked 2027-03-31. Anchor sources unchanged from Q4 2026. Firewall posture restated on slide 04.

Member A

TPO-RA SC originator - cITP adult focus

Member B

FcRn platform - cross-indication pipeline

Member C

Anti-C1s mAb - AIHA + cold agglutinin

Member D

CRO / data partner - non-competing observer

CADENCE

Shared fixed-cost cluster read. Member-specific addenda firewalled.

Member roster declared at cycle open. New entrants require unanimous consent. Conflicting indications block onboarding. Every claim in shared section visible to all members; addendum claims visible to one member only.

MEMBERS

3-5

CADENCE

Rolling, quarterly

PRICE BAND

EUR 24-60K / yr / member

SNAPSHOT

2027-03-31

ONBOARDING

Unanimous consent

FIREWALL

Per-member addendum

EMA EPAR

FDA

CT.GOV

EHA / ASH

PUBMED

EU 5 RWE

SHARED - ALL MEMBERS

Live competitive set, modality position, change since Q4 2026.

SHARED

Full cluster landscape. No member preference. New entrants flagged. Retired claims removed. Every row carries evidence tier.

MODALITY	POSITION VS CLUSTER	EVIDENCE TIER	MOVEMENT
TPO-RA SC	cITP maintenance backbone; SC convenience	SOURCED	Stable
FcRn IV/SC	Fast-onset; finite-cycle; cross-indication push	SOURCED	SC label extended
BTK (rilzabrutinib)	Oral; durable; cITP + WAIHA dual readout	SOURCED	New
Anti-C1s mAb	Cold-AD + CAD focus; complement-driven	SOURCED	EU uptake plateau

— **Cluster watch:** ASH 2026 late-breaker pipeline + EHA 2027 abstract embargo (windows tracked in next cycle).

FIREWALL

What every member sees vs what one member sees.

Strict separation. Shared content circulates to all. Addendum content circulates to one member only. Audit log records access events. No verbal cross-talk between addendum and shared discussion.

SHARED Visible to all members

- Cluster competitive set + sequencing
- Anchor sources + methodology
- Change log entries that affect cluster as a whole
- Forward signals + ASH/EHA watch windows
- Probe register (cluster-level probes only)
- Methodology + reviewer rotation

FIREWALL

ADDENDUM One member only

- Implications for member's own asset / position
- Internal probes specific to member's pipeline
- Member-specific MSL messaging recommendations
- Member-internal payer + access posture
- Access events logged - reviewer + timestamp
- Never aggregated, never cross-referenced

Implications for Member B's FcRn cross-indication push.

This slide circulates to Member B only. Other members in the cluster never see it. Audit log records access. Recommendations cite shared change-log entries by reference but do not name competing members.

- **FcRn SC label extension (shared row 2):** Member B's payer dossier needs site-of-care argument update. Suggested 30-day MSL field brief. **SOURCED**
- **BTK class entry (shared row 3):** Sequencing question opens for Member B's portfolio. Probe scope: head-to-head appetite at academic centers. **INFERRED**
- **Cross-indication signal:** Member B's pipeline asset has adjacent indication. Track regulatory pathway for label-stretch precedent. **HEDGED**
- **Member B internal probe register:** 3 open probes, 2 closed this cycle. Detail in member-only annex.

ACCESS LOG: Member B reviewer + timestamp recorded. Not visible to Members A, C, D.

HOW THIS CYCLE WAS BUILT

Cluster-level audit traceable. Firewall enforced + logged.

Anchor source set frozen from Q4 2026. Shared content single reviewer pass; addendum content separate reviewer pass + member-specific sign-off. Gate A: deep-research. Gate B: LLM-council. COI firewall log retained 7 years.

Cluster deltas vs Q4 2026

- Anchor sources unchanged
- One new modality row (BTK class) added
- No member added or retired this cycle
- Reviewer rotation: [Reviewer C] -> [Reviewer A]
- Firewall access log: 4 reads, 0 cross-contamination flags

Carry-forward to Q2 2027

- BTK sequencing probe stays open
- EU cold-AD plateau probe stays open
- EHA 2027 abstract embargo lift watch
- Member addendum probes: tracked separately
- Reviewer rotation: [Reviewer A] -> [Reviewer B]

Cycle ID: [DLV-CONS-2027-Q1](#) · Prior cycle: [DLV-CONS-2026-Q4](#) · Intake schema: [v1.1.0](#)